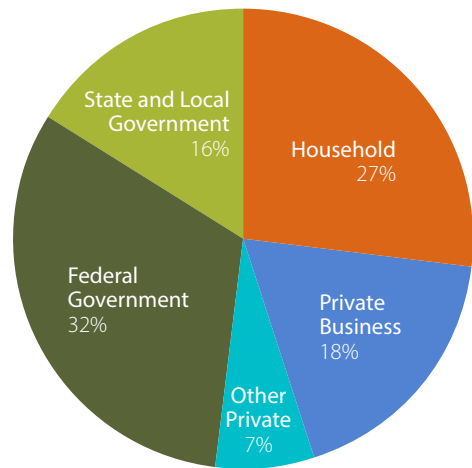




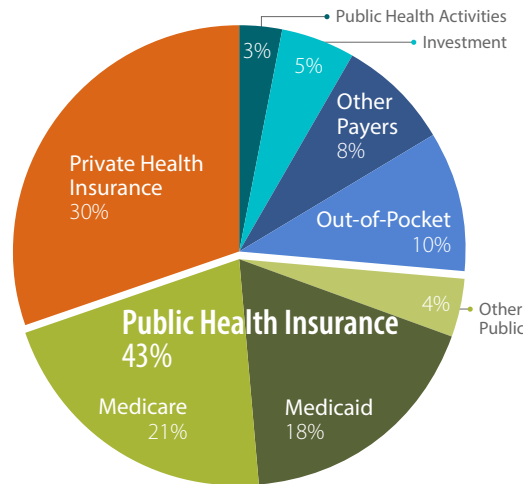
US Health Care Spending

Health Spending	2022	2023	Annual Spending per Enrollee	2022	2023	Reference Points	2022	2023
Total Health Spending (in Trillions) . . .	\$4.5	\$4.9	Medicare	\$14,933	\$15,808	Federal Revenues as Share of GDP . . .	19.2%	16.2%
Health Care as Share of GDP	17.4%	17.6%	Medicaid	8,869	9,502	GDP Growth	9.8%	6.6%
Per Capita Spending	\$13,617	\$14,570	CHIP	3,305	3,370	CPI Growth	8.0%	4.1%
Growth in Total Spending (in Billions) . .	\$198.1	\$340.6	All Private Health Insurance . . .	6,441	7,065	Medical CPI Growth	4.1%	0.5%
Growth in Total Spending	4.6%	7.5%	• Employer-Sponsored	6,621	7,326	Population Growth	0.4%	0.5%
Growth in Per Capita Spending	4.2%	7.0%	• Medi-Gap	2,828	2,892	Uninsured Population Growth	-6.6%	-6.3%
			• Marketplace	6,930	7,079	Insured Share of Population	92.0%	92.5%
			• Other Direct Purchase	6,408	6,821			

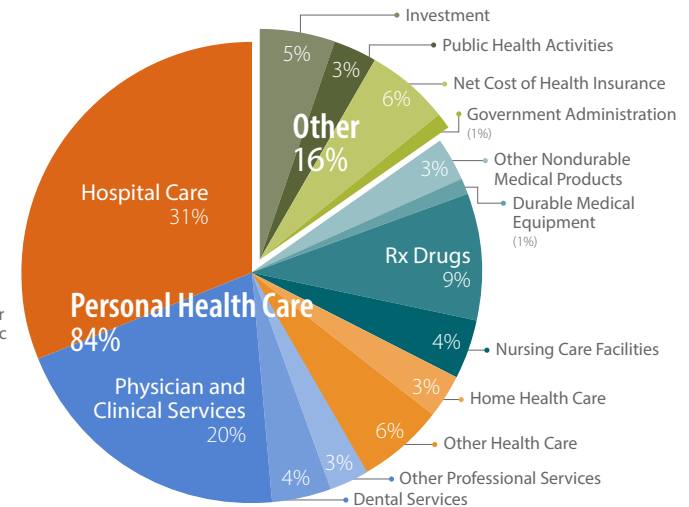
SPONSORS, 2023



PAYMENT SOURCES, 2023



SPENDING CATEGORIES, 2023



Notes: *Health spending* refers to national health expenditures except where noted. *GDP* is gross domestic product; *CPI* is consumer price index. *Marketplace* refers to individual health insurance purchased on federal- and state-run exchanges, such as [healthcare.gov](https://www.healthcare.gov) and Covered California. *Other direct purchase* includes insurance purchased on the private market that is not associated with marketplace, employer-sponsored, or Medigap plans. *Growth* is the percentage growth from prior year. *Sponsors* are the entities ultimately responsible for financing the health care bill. *Other public* includes Children's Health Insurance Program (CHIP), Department of Defense, and Department of Veterans Affairs. *Other payers* is *Other third-party payers and programs* in the source. Figures may not sum due to rounding.

Sources: National Health Expenditure Data, historical, (1960–2023), Centers for Medicare & Medicaid Services; Consumer Price Index for All Urban Consumers (CPI-U): U.S. city average, all items, US Bureau of Labor Statistics; and *The Budget and Economic Outlook: 2025 to 2035*, Congressional Budget Office, January 2025.

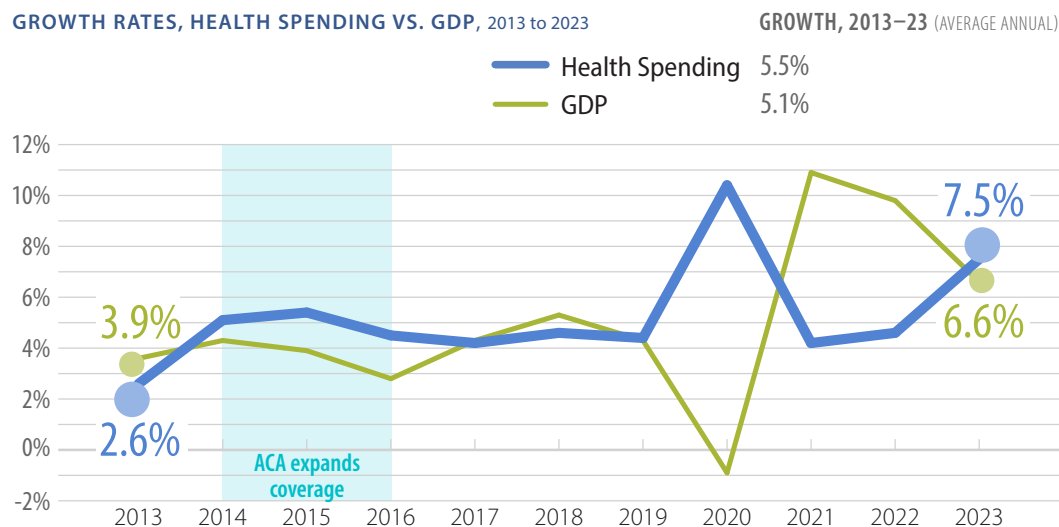
Growth Rates

BY SPONSOR	2013–23	2022	2023
Private Business	4.8%	6.8%	11.0%
Household	4.8%	7.7%	6.8%
Other Private Revenues	4.8%	–2.7%	12.7%
Federal Government	7.5%	1.9%	3.4%
State and Local Government	4.2%	6.0%	11.6%
BY PAYER	2013–23	2022	2023
Out-of-Pocket	4.3%	6.9%	7.2%
Private Health Insurance	5.2%	6.8%	11.5%
Medicare	5.7%	6.4%	8.1%
Medicaid	7.0%	9.7%	7.9%
• Federal	8.7%	10.9%	3.6%
• State and Local	4.1%	6.8%	18.4%
Other Public Health Insurance	6.2%	3.3%	12.1%
Other Payers	4.4%	–12.6%	7.6%
Public Health Activities	7.0%	–2.1%	–22.6%
Investment	3.9%	4.0%	5.1%
BY SPENDING CATEGORY	2013–23	2022	2023
Hospital Care	5.3%	3.2%	10.4%
Physician and Clinical Services	5.6%	4.6%	7.4%
Dental Services	4.6%	–0.4%	6.2%
Other Professional Services	7.4%	6.1%	12.0%
Nursing Care Facilities	3.6%	5.9%	9.5%
Home Health Care	6.2%	6.7%	10.8%
Other Health Care	6.5%	9.7%	9.1%
Rx Drugs	5.7%	7.8%	11.4%
Durable Medical Equipment	5.1%	7.3%	6.2%
Other Nondurable Medical Products	6.9%	8.5%	7.3%
Net Cost of Health Insurance	6.0%	6.8%	7.2%
Government Administration	4.3%	4.0%	6.2%
Public Health Activities	7.0%	–2.1%	–22.6%
Investment	3.9%	4.0%	5.1%

PER ENROLLEE	2013–23	2022	2023
Medicare	3.2%	4.4%	5.9%
Medicaid	2.4%	2.1%	7.1%
CHIP	4.1%	5.9%	2.0%
All Private Health Insurance	4.4%	5.1%	9.7%
• Employer-Sponsored	4.1%	5.7%	10.6%
• Marketplace	n/a	1.2%	2.1%
• Medigap	1.2%	0.4%	2.3%
• Other Direct Purchase	12.9%	5.3%	6.5%
ENROLLMENT	2013–23	2022	2023
Medicare	2.4%	1.9%	2.1%
Medicaid	4.5%	7.5%	0.8%
CHIP	2.0%	–0.1%	1.9%
All Private Health Insurance	0.8%	1.6%	1.6%
• Employer-Sponsored	0.4%	0.8%	0.3%
• Marketplace	n/a	14.8%	19.9%
• Medigap	2.4%	1.2%	–0.8%
• Other Direct Purchase	–11.0%	–9.5%	1.6%

REFERENCE POINTS	2013–23	2022	2023
Health Spending			
• Total	5.5%	4.6%	7.5%
• Per Capita	4.9%	4.2%	7.0%
GDP	5.1%	9.8%	6.6%
CPI	2.7%	8.0%	4.1%
Medical CPI	2.6%	4.1%	0.5%

GROWTH RATES, HEALTH SPENDING VS. GDP, 2013 to 2023



Notes: *Health spending* refers to national health expenditures except where noted. *GDP* is gross domestic product; *CPI* is consumer price index. *Marketplace* refers to individual health insurance purchased on federal- and state-run exchanges, such as healthcare.gov and Covered California. *Other direct purchase* includes insurance purchased on the private market that is not associated with marketplace, employer-sponsored, or Medigap plans. *Growth* is percentage growth from prior year except for 2013–23 growth, which is average annual and was calculated by the author. *Sponsors* are the entities ultimately responsible for financing the health care bill. *Other public health insurance* includes Children's Health Insurance Program (CHIP), Department of Defense, and Department of Veterans Affairs. *Other payers* is *Other third-party payers and programs* in the source.

Sources: *National Health Expenditure Data, historical*, (1960–2023), Centers for Medicare & Medicaid Services; and *Consumer Price Index for All Urban Consumers (CPI-U)*: U.S. city average, all items, US Bureau of Labor Statistics.